A card to manage spending for vulnerable residents and their support teams





How Cleva!

When managing the finances of multiple vulnerable residents with varying support needs, it's difficult to track their finances accurately and securely using cash.

Cash is time-consuming to administer and makes it hard to keep tabs on individual and communal spending. It also creates undue stress for support teams who may be shopping for multiple residents at once.

Plus, you have little oversight of what, where and how money is being spent. It's a worry you don't need.

Cleva is here to solve these problems.

We reduce the risks and headaches that come with managing cash and vitally help to protect your most vulnerable residents from financial abuse.



What is Cleva?



Cleva is designed to help residents, **just like yours**

Cleva has been designed to provide a new way to manage the finances for residents under your care.

It's a simple, safe way for support teams to shop for numerous vulnerable adults, all through a single card.

It removes the need for cash and adds vital safeguards to spending.

Optionally, it can also provide your residents with a way to spend their own money safely, increasing their independence while maintaining protections.



How does Cleva work?



Here's how Cleva works



Every resident has a digital wallet

Each resident has a digital wallet. You can load money onto this wallet on a regular schedule, or top it up as required.



Flexible card options

For residents with complex care needs, a Cleva card will be given to each member of their support team.

For adults who are more independent, they can have their own Cleva card for monitored spending.



Full visibility with our companion app

Our companion app allows your resident, their support team or yourself to see everything they are spending and control how the card(s) are used.

Real-world examples

We know that no two residents are the same. That's why we've built Cleva in a way that is flexible enough to adapt to any situation.

Here's a couple of examples to show how it can work for your residents.



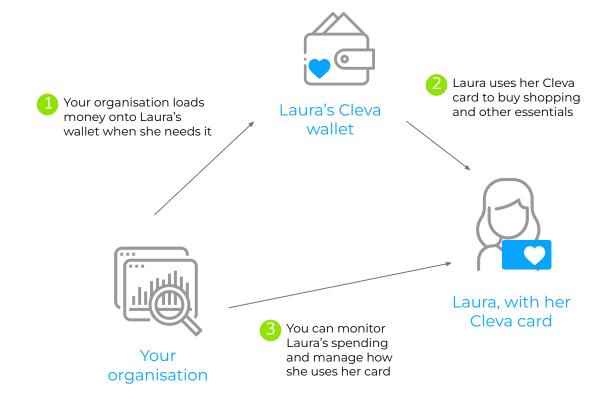


How Laura uses Cleva

Laura has a learning disability which means she needs help and support with her finances.

She has a fairly independent life, living alone with regular visits from support workers.

Your organisation is responsible for managing and monitoring what she spends.

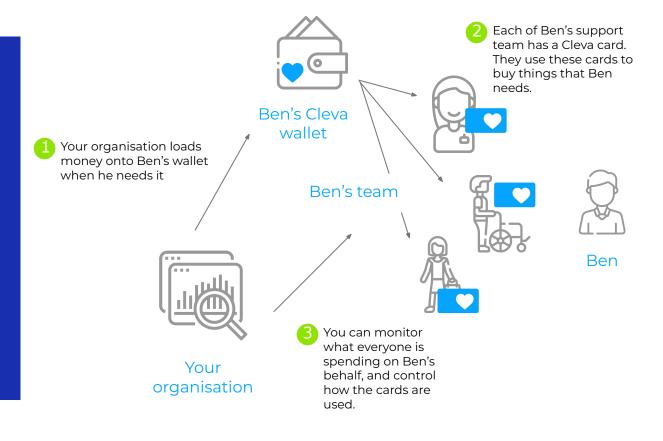


How Ben uses Cleva

Ben has very complex health needs. He is a full time resident at a supported living home, requires round-the-clock care and has someone to manage his finances.

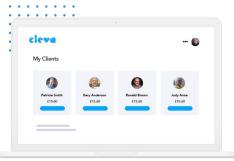
Ben relies on your organisation to look after his personal and financial needs.

He has a support team who do his shopping and take him on day trips.



What else can Cleva do?





Simple management

Cleva includes a full web-based management platform which allows you to:

- **View the balance** on any resident wallet
- Check every expenditure: when, where and who
- View all transactions for a particular resident or support worker
- Load money onto a resident's wallet, or remove it
- Add, edit and remove residents and support workers
- Lock and unlock any card

We'll provide full training for your team to get you started, and Cleva has UK-based phone support, so friendly help is always just a phone call away.

Why do I need Cleva?





One login

Once you're set up with Cleva, you'll only need one login to manage all your residents' accounts. No need to remember dozens of banking passwords!



Reduced admin

All transactions are recorded in your management system to greatly reduce admin and reconciliation time. Staff can also upload receipts to the Cleva app allowing for further alignment of spending.



Safe spending

Every transaction has a timestamp and the details of who used the card, ensuring that every penny is tracked and you, your staff and your residents are protected.



Easy to manage

Load each resident's digital wallet, set card spending controls and see what's being spent in real-time - all in one place.



Single Card Switching

Your 'super' Cleva card can spend from any resident wallet, at the click of a button. There's no need for support workers to carry round a stack of cards or use the old 'cash in the envelope' method.



Time Saving

No petty cash and no 'cash in envelopes', means that support workers can shop easily and safely for multiple residents at the same time.



What does Cleva cost?



Simple pricing with no surprises

Cleva offers a simple pricing plan. Your costs will scale with your growth, meaning you'll never pay for more than you need.

For supported living residents Cleva costs £69.50 per month, including 10 client wallets: a low cost that's almost certain to pay for itself in time saved on admin.

There are no charges per card, only for each resident wallet.

Consider how much time your organisation spends managing expenses, and how wonderful it would be to automate the process!

We know every organisation is different so <u>get in touch</u> and we'll provide you with a personal quote within 24 hours.

You're in safe hands



A strong, trusted team



Founded by Craig Dewar

Co-founder of Global Processing Services One of Europe's largest payments processors; they handle all transactions for Starling and Revolut.



The team come from Osper

A card scheme for children, running since 2015, which has processed over £110M in funds. This gives us years of experience working with vulnerable clients



Technical team from Crunch Payments

Clients include Ford and Bernard Matthews



Merged with Guardian Card

In 2022, to bring their expertise within the care sector



How can I get Cleva?



Up and running in weeks

Getting Cleva is super simple.

First, get in touch with us for a quick call where we can discuss your needs and provide you with a quote.

When you're ready to proceed, we just need a few details from your company and we'll have you set up within weeks.

Contact us today for a free, friendly demo or to chat about your requirements: sales@clevacard.com

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The Cleva card is issued by IDT Financial Services Limited, a principal member of Visa Europe